

CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal Law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year, from the date signed below.

Please complete: (To be completed by the taxpayer.)

- Purpose for forwarding information: Transfer tax returns prepared by Lang Allan & Company, CPAs PC for financial planning.
- Name and address to whom the information is being disclosed to:
Markham Hawkins/Quotient Wealth Partners 1801 Shea Center Drive, Ste 100, Highlands Ranch, CO 80129

____ *This consent is effective until revoked in writing or until Lang Allan & Company, CPA's PC no longer prepares our income tax returns.*

I/we, _____ authorize Lang Allan & Company, CPAs PC, 6130 Greenwood Plaza Blvd, Ste 130, Greenwood Village CO 80111 to disclose tax information/returns from 2021-2023 for related forms 1040 going forward (specify tax returns, year(s), personal financial statements or other specific information (i.e. 2023, 2022 and 2021 1040, etc.)), if applicable, as prepared by Lang Allan & Company, CPAs PC.

Signature: _____ Date: _____

Name: _____ (one spouse can give consent for a married couple).

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

Client information:

Taxpayer/Spouse names: _____

Address _____

City, State ZIP _____

** Since there are not social security numbers on here, please email back to jwillet@langallanpcpa.com